

PRIVATE LENDER FLOWCHART

- Lender makes commitment based on due diligence provided
- Provide Term Sheet, PPM, Operating Agreement
- Fill Out Subscription
 Agreement & Investor
 Questionnaire

- Refinance & principal payback in 12-36 months, depending on project
- Monthly or Quarterly distributions on investment
- Wire funds to operating account

7 Lender maintains equity in project in perpetuity